



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 April 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MOBI Development Co., Ltd.Date Submitted 7 May 2014

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

|                                                      |                        |                                              |                                              |
|------------------------------------------------------|------------------------|----------------------------------------------|----------------------------------------------|
| (1) Stock code : <u>947</u> Description : <u>---</u> |                        |                                              |                                              |
|                                                      | No. of ordinary shares | Par value<br>(State currency)<br><b>US\$</b> | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                  | <u>2,000,000,000</u>   | <u>0.000001</u>                              | <u>US\$2,000</u>                             |
| Increase/(decrease)                                  | <u>---</u>             | <u>---</u>                                   | <u>---</u>                                   |
| Balance at close of the month                        | <u>2,000,000,000</u>   | <u>0.000001</u>                              | <u>US\$2,000</u>                             |

  

|                                                      |                        |                               |                                              |
|------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (2) Stock code : <u>N/A</u> Description : <u>---</u> |                        |                               |                                              |
|                                                      | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                  | <u>---</u>             | <u>---</u>                    | <u>---</u>                                   |
| Increase/(decrease)                                  | <u>---</u>             | <u>---</u>                    | <u>---</u>                                   |
| Balance at close of the month                        | <u>---</u>             | <u>---</u>                    | <u>---</u>                                   |

## 2. Preference Shares

|                                     |                             |                               |                                              |
|-------------------------------------|-----------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                 | _____                                        |
|                                     | No. of preference<br>shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                       | _____                         | _____                                        |
| Increase/(decrease)                 | _____                       | _____                         | _____                                        |
| Balance at close of the month       | _____                       | _____                         | _____                                        |

## 3. Other Classes of Shares

|                                     |                                   |                               |                                              |
|-------------------------------------|-----------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                 | _____                                        |
|                                     | No. of other classes<br>of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                             | _____                         | _____                                        |
| Increase/(decrease)                 | _____                             | _____                         | _____                                        |
| Balance at close of the month       | _____                             | _____                         | _____                                        |

Total authorised share capital at the end of the month (State currency) :

**US\$2,000**

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>814,029,344</b>            | --- | ---                        | ---                               |
| Increase/ (decrease)<br>during the month | ---                           | --- | ---                        | ---                               |
| Balance at close of the<br>month         | <b>814,029,344</b>            | --- | ---                        | ---                               |

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| <b>1.Pre-IPO Options granted on 31 August 2005 at Exercise Price RMB0.6655 ( 10/7/2004)</b>              |                           |           |           |        |                                                                      |                                                                                           |
| <b>Ordinary shares</b>                                                                                   | ---                       | ---       | ---       | ---    | ---                                                                  | 5,111,750                                                                                 |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| <b>2. Share Option Scheme</b>                                                                            |                           |           |           |        |                                                                      |                                                                                           |
| <b>Exercise Price HK\$1.38</b>                                                                           |                           |           |           |        |                                                                      |                                                                                           |
| <b>(07/11/2013)</b>                                                                                      |                           |           |           |        |                                                                      |                                                                                           |
| <b>Ordinary shares</b>                                                                                   | ---                       | ---       | ---       | ---    | ---                                                                  | 43,140,000                                                                                |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| <b>3.</b>                                                                                                |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| <b>(// )</b>                                                                                             |                           |           |           |        |                                                                      |                                                                                           |
| <b>shares</b>                                                                                            | ---                       | ---       | ---       | ---    | ---                                                                  | ----                                                                                      |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options<br>(State currency)                         |                           |           |           |        | N/A                                                                  |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| <b>1. N/A</b>                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| <b>2. N/A</b>                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| <b>3. N/A</b>                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| <b>4. N/A</b>                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| Total B. (Ordinary shares)                               |                              |                                                 |                                  |                                           | <b>N/A</b>                                                                             |                                                                                                             |
| (Preference shares)                                      |                              |                                                 |                                  |                                           | <b>N/A</b>                                                                             |                                                                                                             |
| (Other class)                                            |                              |                                                 |                                  |                                           | <b>N/A</b>                                                                             |                                                                                                             |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable (Note 1)              | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 2. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable (Note 1)              | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 3. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable (Note 1)              | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 4. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable (Note 1)              | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b><br><br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                              |                                                                      |                                                                                           |
| 2. <b>N/A</b><br><br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                              |                                                                      |                                                                                           |
| 3. <b>N/A</b><br><br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                              |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                                                                                     | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                                                                           | <b>N/A</b>                                                           |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                      |                                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| 4.            | Bonus issue  |            |                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>AGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  |                                                                                           |

|               |                      |                           |                                                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue |                      |                           |                                                                                                                                                                             |                                                                      |                                                                                           |
| 5.            | Scrip dividend       | At price : State currency | <div>_____</div> <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : ( / / ) (dd/mm/yyyy)</div> <div>EGM approval date: ( / / ) (dd/mm/yyyy)</div> | N/A                                                                  |                                                                                           |
| 6.            | Repurchase of shares |                           | <div>Class of shares repurchased (Note 1)</div> <div>Cancellation date : ( / / ) (dd/mm/yyyy)</div> <div>AGM approval date: ( / / ) (dd/mm/yyyy)</div>                      | N/A                                                                  |                                                                                           |
| 7.            | Redemption of shares |                           | <div>Class of shares redeemed (Note 1)</div> <div>Redemption date : ( / / ) (dd/mm/yyyy)</div> <div>EGM approval date: ( / / ) (dd/mm/yyyy)</div>                           | N/A                                                                  |                                                                                           |
| 8.            | Consideration issue  | At price : State currency | <div>_____</div> <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : ( / / ) (dd/mm/yyyy)</div> <div>EGM approval date: ( / / ) (dd/mm/yyyy)</div> | N/A                                                                  |                                                                                           |

For Main Board and GEM listed issuers

|                               |                                                    |                   |       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|----------------------------------------------------|-------------------|-------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                 |                                                    |                   |       |                                                                      |                                                                                           |
| 9. Capital reorganisation     | Class of shares issuable _____<br>(Note 1)         |                   |       |                                                                      |                                                                                           |
|                               | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) |                   |       | N/A                                                                  |                                                                                           |
|                               | EGM approval date: ( / / )<br>(dd/mm/yyyy)         |                   |       |                                                                      |                                                                                           |
|                               |                                                    |                   |       |                                                                      |                                                                                           |
| 10. Other<br>(Please specify) | At price :                                         | State<br>currency | _____ | Class of shares issuable _____<br>(Note 1)                           |                                                                                           |
|                               |                                                    |                   |       | Issue and allotment date : ( / / )<br>(dd/mm/yyyy)                   |                                                                                           |
|                               |                                                    |                   |       | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           |                                                                                           |
|                               |                                                    |                   |       |                                                                      |                                                                                           |
| Total E.                      |                                                    |                   |       | (Ordinary shares)                                                    | ---                                                                                       |
|                               |                                                    |                   |       | (Preference shares)                                                  | N/A                                                                                       |
|                               |                                                    |                   |       | (Other class)                                                        | N/A                                                                                       |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Mr. Lau Wing

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*